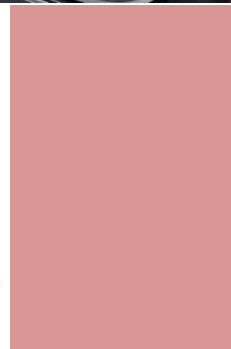
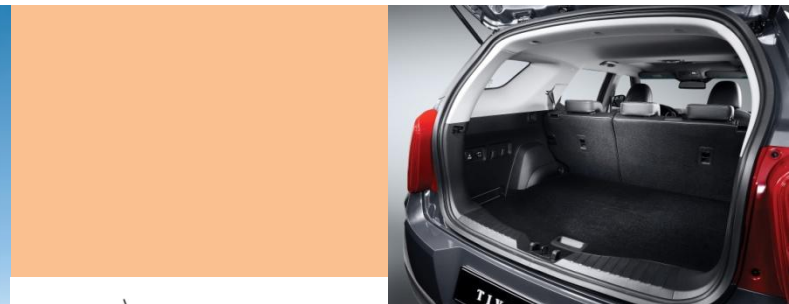


Q1 2016 Business Result



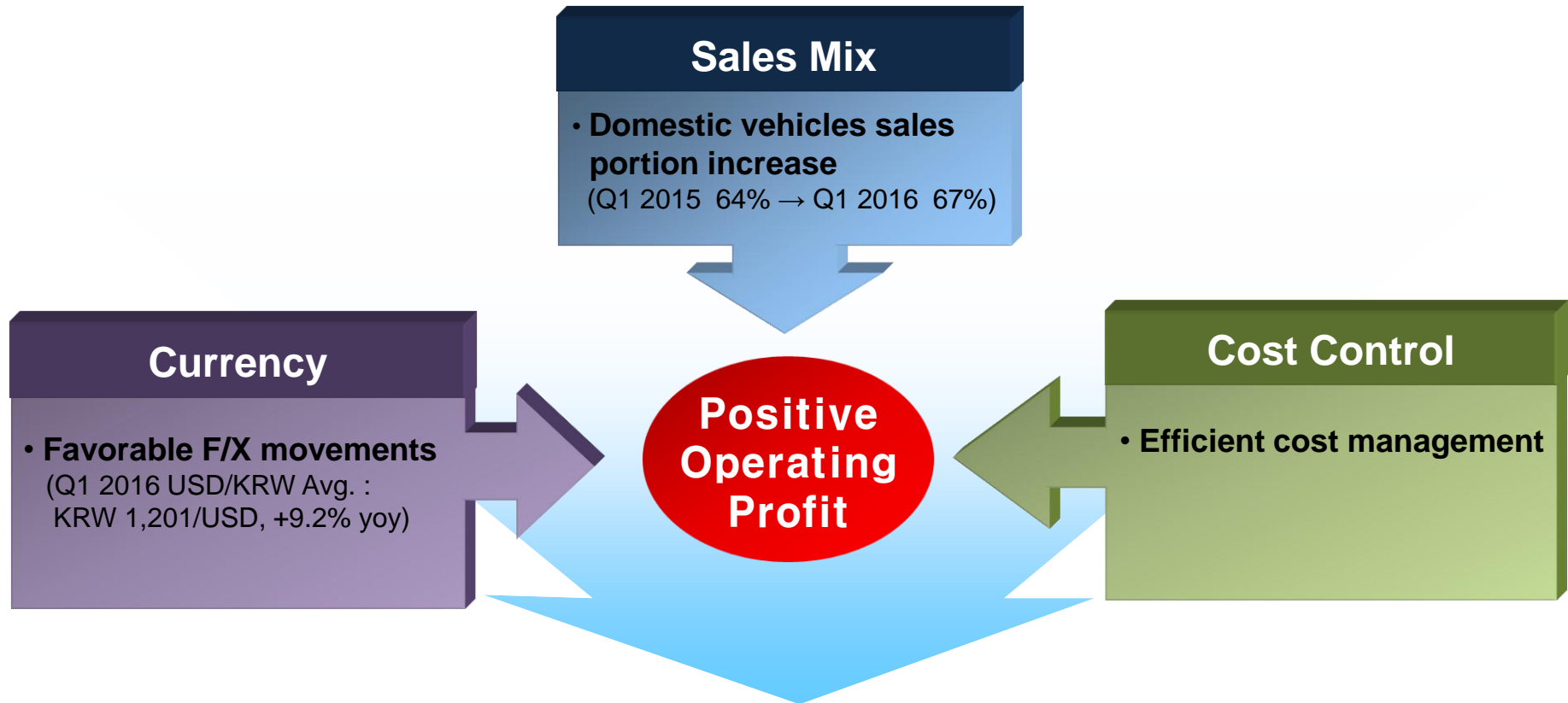
본 자료는 2016년 1분기 실적에 대한 외부 감사인의 회계검토가 완료되지 않은 상태에서 투자자 여러분의 편의를 위하여 작성된 자료입니다. 따라서 본 자료의 일부 내용은 회계검토 과정에서 변경될 수 있음을 양지하시기 바랍니다.

Q1 2016 business result is prepared for investors' consideration only before completion of independent auditors' review. Therefore, parts of contents on this material could be changeable during independent auditors' review.

Contents

- I. Q1 2016 Overview**
- II. Market analysis**
- III. Performance analysis**
- IV. Financials**
- Income Statement
- V. SYMC's Focus in 2016**

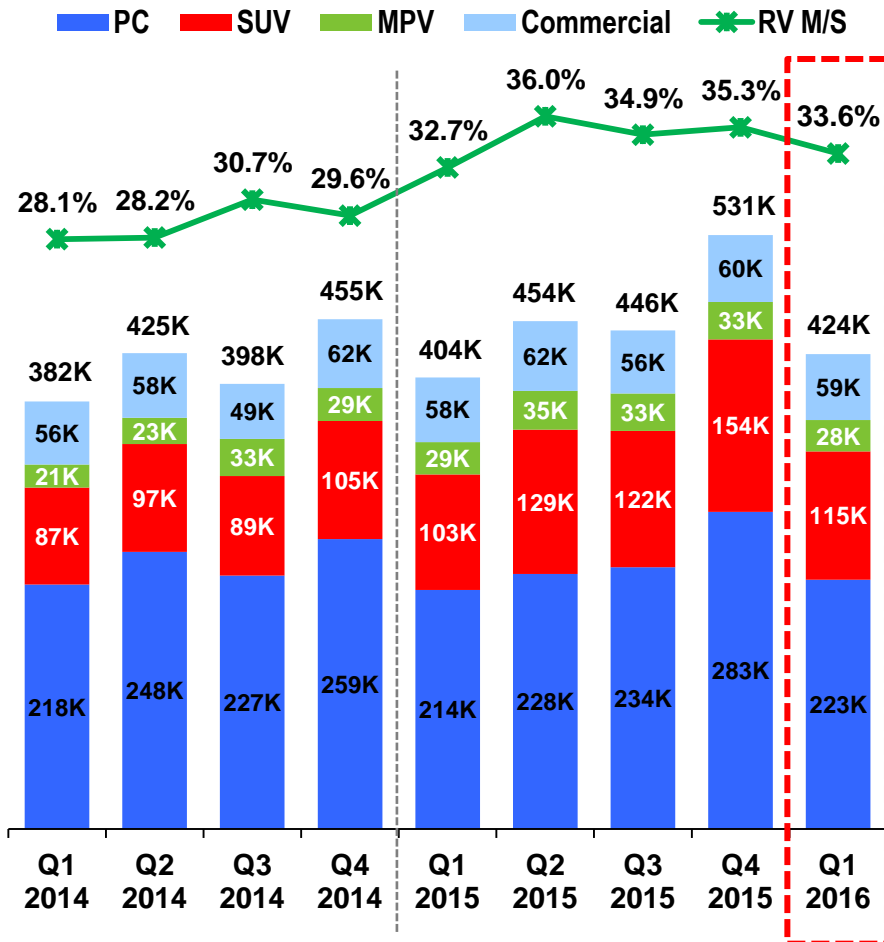
Q1 2016 Overview



- Positive Q1 operating profit since Q1 2007
- Profit making for 2 consecutive quarters

Domestic Market Trend

➤ Quarterly market trend (Including imported cars)



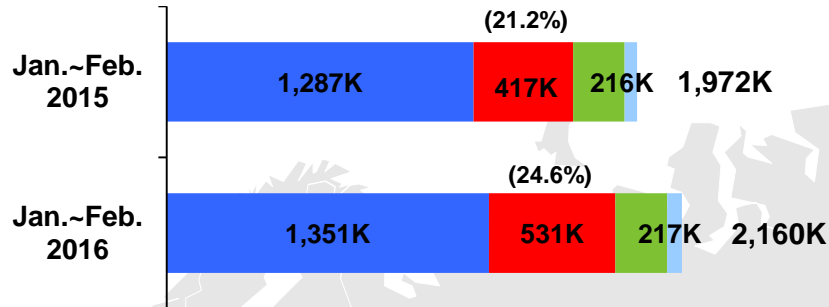
▪ Q1 2016 (vs. Q1 2015)

- Total market : +5.2%
(Domestic makers : +6.9%, Imported : -5.0%)
- PC : +4.2%
- SUV : +11.1%
 - Strong demand
 - Continued new car effects :
Tivoli & Tivoli Air, Tucson, Sportage
- MPV : -2.8%
- RV M/S : 33.6% (+0.9%p vs. Q1 2015)
- SYMC Market share in total market
Q1 2015 : Q1 2016 = 5.2% : 5.3%

※ Unit: vehicles
(Imported cars → PC, SUV, MPV)

Overseas Market Trend

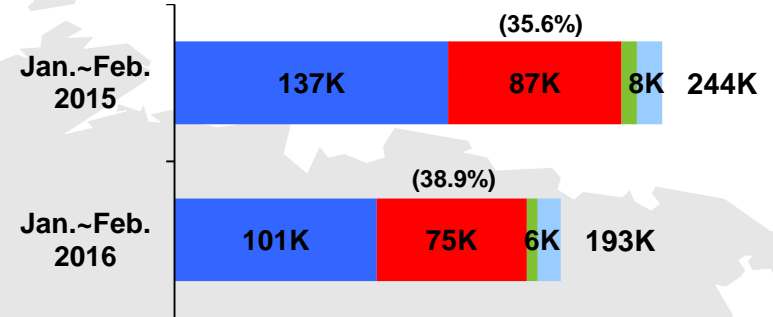
➤ Europe (28 Countries)



- Total market : +9.5%

- SUV market : +27.2%

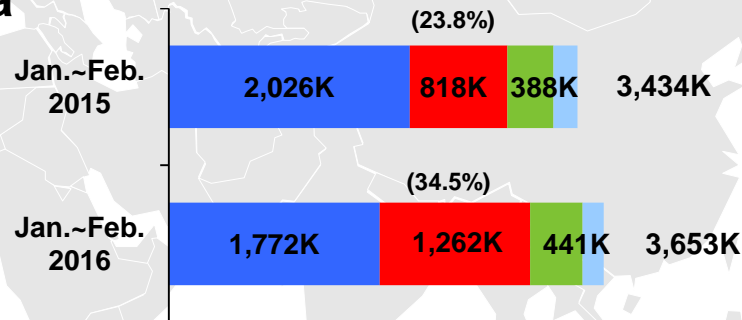
➤ Russia



- Total market : -20.8%

- SUV market : -13.4%

➤ China



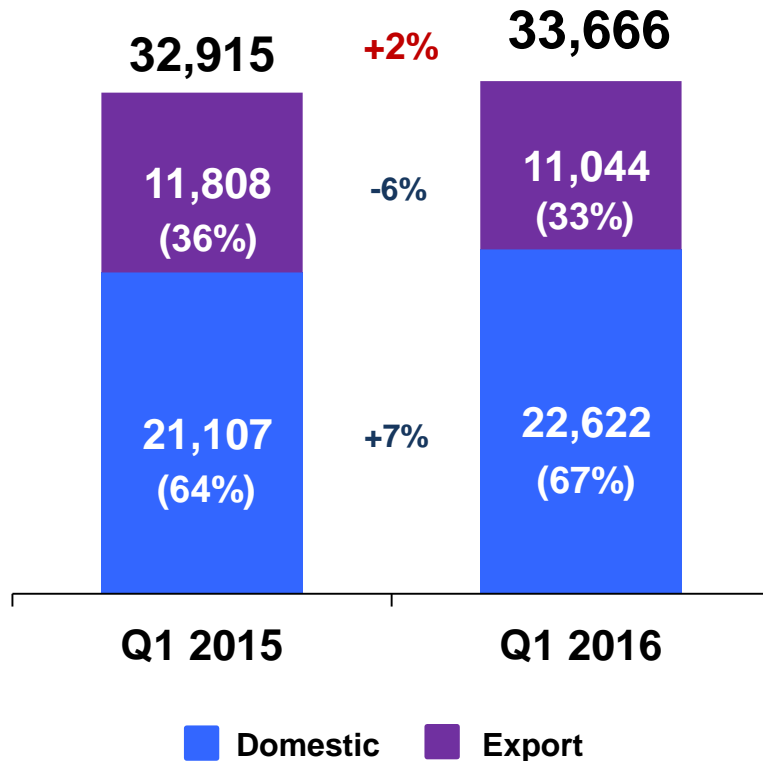
- Total market : +6.4%

- SUV market : +54.2%

※ Unit : Vehicle
 ※ () : SUV Market share
 ※ Source : Automotive News, JATO
 ※ Excluding commercial vehicles



SYMC Sales Volume in Q1 2016



※ Unit: vehicle

➤ Sales volume increase

- Total Sales : +751 units (+2%)
 - Domestic : +1,515 units (+7%)
 - Export : -764 units (-6%)

➤ Domestic portion increase : +3%p

- Q1 2015 : Q1 2016 = 64% : 67%

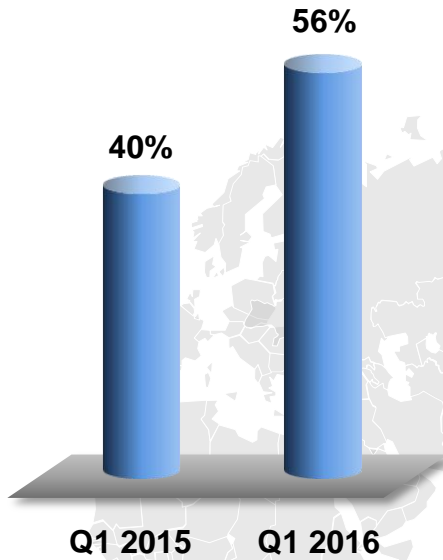
➤ Tivoli sales : 17,354 vehicles

- Domestic : 11,393 vehicles
- Export : 5,961 vehicles
- Tivoli Air(XLV) : 2,600 vehicles
(Dom. 1,439 vehicles, Exp. 1,161 vehicles)

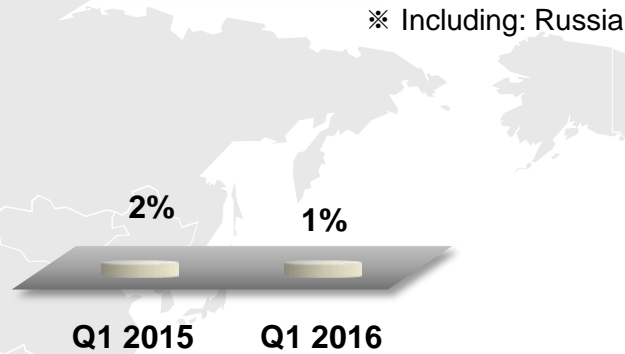
Region-wise Export in Q1 2016

※ % out of export sales volume
(Including CKD)

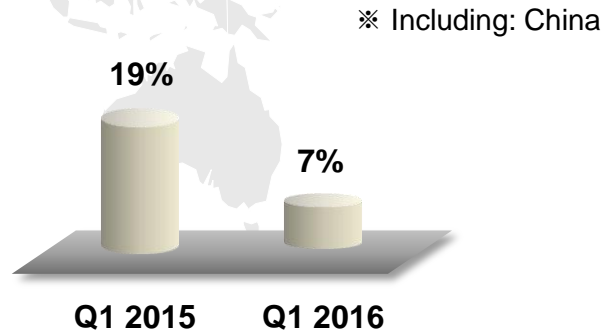
W. Europe



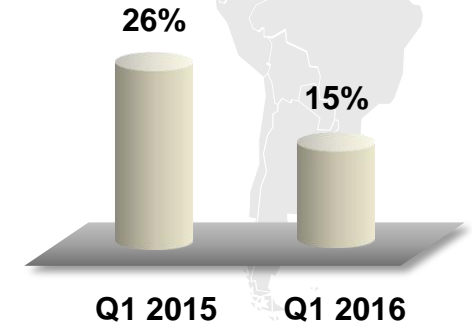
E. Europe



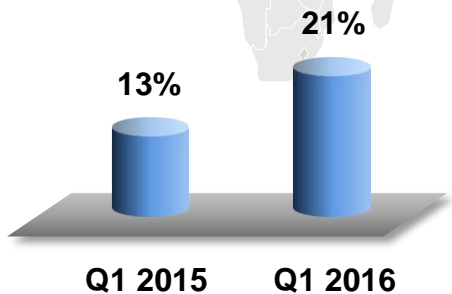
Asia Pacific



South America



Others



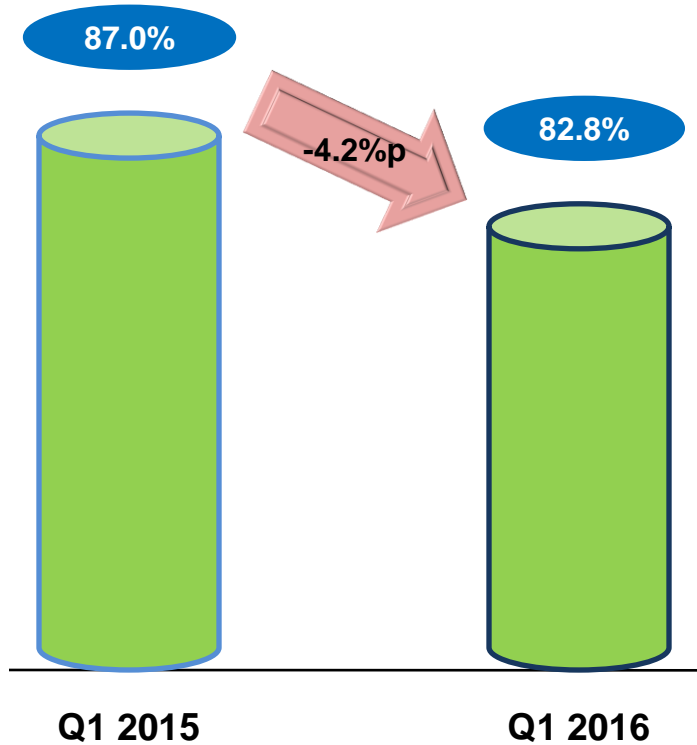
Income Statement(Consolidated) / Q1 2016

(Unit: billion krw)

Category	Q1 2015	Q1 2016	Change	Change(%)
Sales	760.4	813.2	52.8	6.9%
Cost of sales	661.5	673.2	11.7	1.8%
Gross Profit	98.9	140.0	41.1	41.5%
SG&A	133.1	131.9	-1.2	-0.9%
Operating Profit	-34.2	8.1	42.3	
PBT	-31.2	2.4	33.6	
PAT	-31.2	2.3	33.5	

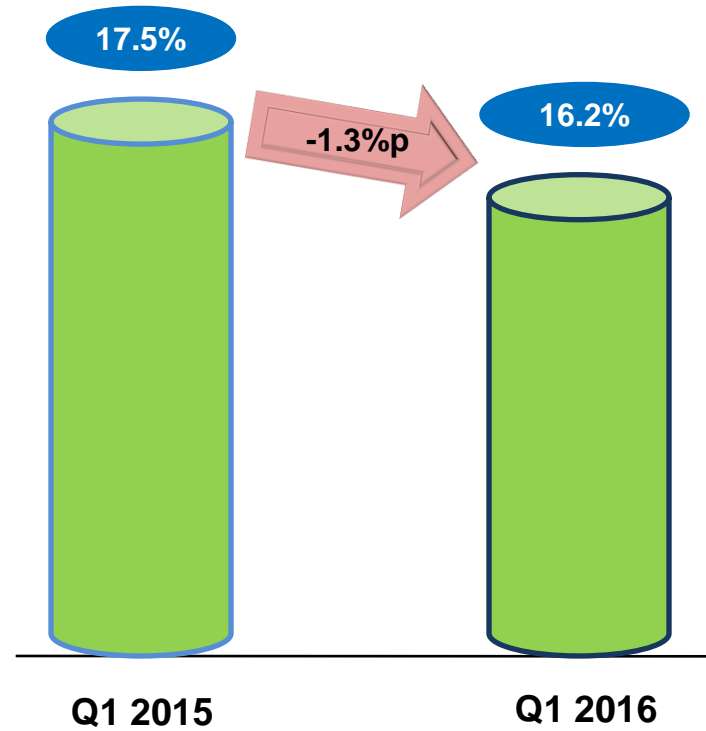
Operating Costs / Q1 2016

Cost of sales %



※ (Cost of Sales/Sales)*100

SG&A expense %



※ (SG&A expenses/Sales)*100

SYMC's Focus in 2016

Profitability Priority Management

- ✓ Product mix, Cost control, SY auto capital

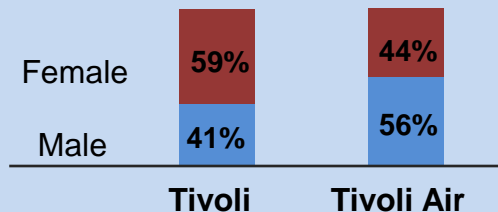
Volume Growth

- ✓ Tivoli brand reinforcement and Tivoli Air to drive growth

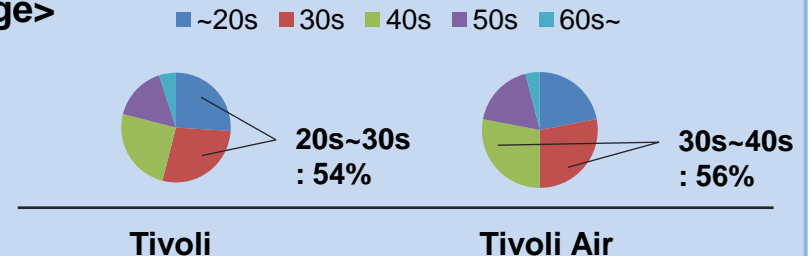
➤ Customers expansion

※ Source : Tivoli customer analysis on March 2016

<Gender>



<Age>



➤ Geographical Expansion

- Export : Positive growth expectation (Iran, Peru, Etc.)

Sustainable Growth Preparation

- ✓ New car introduction

- Rexton FMC (since 2001) : H1 2017 / RVs : 2018 ~